

Property Portfolio Form

If you have a completed form available for the property portfolio, providing it has all the below information then it can be used at application stage. Please note, our systems do not allow Excel uploads so will need to be saved in another format.

													Total	
Property details	Applicant													
	Property address													
	Property type (house, flat, bungalow, maisonette, commercial premises, other)													
	Number of bedrooms													
	Tenure (freehold, leasehold, other)													
	Purchase price													
	Date of purchase (month and year)													
	Estimated current value													
	Outstanding loan amount													
	Loan to value													
	Estimated equity													
	Annual rental income													
	Annual mortgage payments													
Gross rental cover														
Type of tenant (single, multiple (unrelated), family, HMO, MUFB, coporate, other)														
Tenancy (assured shorthold tenancy (AST), excluded tenancy (lodging) assured, non-assured tenancy, regulated tenancy, company let, other)														
Mortgage details	Lender name													
	Rate													
	Mortgage end date (month and year)													
Annual operating	Utilities/council tax/ground rent/service charge/licenses/safety certificates, etc (only required for regulated BTLs)													