



# Assets & Liabilities

Please provide full details of all assets and liabilities, with any additional comments being added in the dedicated comments box.

## Assets

### SPV's and Directors Equity

Please provide names of entities.


### Personal Savings

Please provide details of where savings are held.


### Additional Comments

All figures entered above are totalled in the Summary page - anything entered below will not automatically be included.

--

# Liabilities

## Credit Cards / Personal Loans

Please provide details of the providers & outstanding amount.


## Hire Purchases

Please provide details of the providers & outstanding amount.


## Business Loans

Please provide details of providers & outstanding amount.


## Additional Comments

All figures entered above are totalled in the Summary page - anything entered below will not automatically be included.

--

# Summary of all Assets & Liabilities

A summarised overview of all details entered within the Assets & Liabilities form.

## Assets

£

Investment Properties

Residential Properties

SPVs and Directors Equity

Personal Savings

**Total Assets**

## Liabilities

£

Investment Property Mortgages

Residential Mortgages

Credit Cards/Personal Loans

Business Loans

**Total Liabilities**

---

**Net Assests**